

SUTTER GOLD MINING INC.

...we continue to make history

Profile

Sutter Gold Mining Inc. is a growth-oriented exploration and development company pursuing the goal of becoming a North American gold producer. The Company's primary focus is the evaluation and development of the Lincoln-Comet zone of the Lincoln Project located on the California Mother Lode Gold Belt in Amador County, California. This area is historically known as the California Mother Lode, where the original 1849 California gold rush began. Sutter is committed to operating in an environmentally compatible manner.

THE LINCOLN GOLD PROJECT, CALIFORNIA

The Lincoln project is located in northern California, 45 miles southeast of Sacramento in Amador County. The project encompasses a 3.6 mile long segment along the Mother Lode Gold Belt which includes nine historic past producing mines with documented historic gold production from 1852 to 1952 totaling 2,343,000 ounces. Seven of nine historic mines on the property had documented un-mined resources in-place at the time of their closure.

In February 2008, a NI 43-101 compliant resource estimate was completed on this property.

	Tons	Uncut Grade Oz/ton	Contained Ounces
Indicated:			
Lincoln-Comet	511,700	0.37	188,481
Keystone	161,900	0.21	34,563
Total Indicated	673,600	0.33	223,044
Total Inferred	2,377,900	0.19	458,914
Total Indicated and Inferred contained ounces			681,958



The 2008 Indicated Resource represents a 29% increase in ounces and 37% increase in tonnage over a previous 2006 estimate. The potential exists to add to the resource at depth on the known mineralized zones within the Mother Lode, as 90% of the property still under-explored.

The Lincoln project is at pre-feasibility stage and already has power, communication, and transportation infrastructure established. Sutter Gold is rapidly achieving benchmarks in the permitting and mine approvals process and hopes to make a production decision based on results of the ongoing pre-feasibility work.



Corporate Information

Directors

James A. Crombie, President & CEO
 Mark T. Brown
 David A. Fennell
 Allen S. Winters
 Richard A. Winters

Officers & Management

James A. Crombie, President & CEO
 Robert Hutmacher, CFO
 Matt Collins, COO
 David Cochrane, VP of HS&E

Corporate Address

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Investor Information

Trading	TSX-V
Symbol	SGM
Shares Outstanding	103,872,038
Options	4,016,000
Warrants	12,794,994
Fully Diluted	120,735,572
52 week high-low	\$0.065-\$0.22
Average daily volume	19,300
Share Price	0.95
Market Cap	\$9.3M

Investor Relations Contact:

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PIPE LINE OF PROJECTS, CALIFORNIA

In addition to the Lincoln Project, Sutter Gold has existing exploration opportunities on other projects adjacent to the Lincoln project. The focus is to advance exploration within existing land holdings:



THE SANTA TERESA PROPERTY, MEXICO

The Santa Teresa Property is located in the Northern Baja region of Mexico and is situated adjacent to and on strike from the past-producing Princessa Mine (the district's largest gold producer of 100,000 oz). The high-grade mine produced mined grades of 30 to 60 grams per tonne gold (approximately 1 to 2 oz/ton). It is untested by modern exploration methods and has had no diamond drilling on property prior to 2008. Sutter's JV Partner Premier Gold, completed initial 32 diamond drill holes totaling 22,800 feet during 2008, demonstrating the extension of high-grade veins. Results include multiple intercepts in excess of 34 grams per tonne (1 oz/ton).

One Year Share Price Chart

