



...Nearing production in the California Mother Lode

THE LINCOLN GOLD PROJECT, CALIFORNIA

Sutter is a development and exploration company in the advanced stages of becoming a North American Gold Producer. The Company has obtained all five major operating permits for the Lincoln Project, located 45 miles southeast of Sacramento in Amador County, California. The Company controls a 3.6-mile segment within the most productive 10 miles of the historic Mother Lode Gold Belt, including eight historic mines. Collectively, these mines produced over 3.5 million ounces of gold, representing 27% of the historic production from the 120-mile long Mother Lode Gold Belt. Many of these historic mines had documented un-mined resources in-place at the time of their closure. The Lincoln project has excellent infrastructure with power, communication, and transportation in place.

Sutter completed a Preliminary Economic Assessment in Q2 2011, followed by the majority of Project financing in July 2011. Surface construction and site preparation are underway as of Q3 2011 to be followed by full scale production by the second half of 2012.

Indicated and Inferred Resources are listed in the table below. Significant potential exists to add to the resource at depth on the known mineralized zones within the Sutter controlled properties. The Company has approved a \$1.2 million exploration drilling program to begin early in 2012.

The Company's global resource base and easily expandable mill design allows for large production increases in outlying years as Sutter looks to develop the Keystone resource and continues to develop the Lincoln-Comet zone.



	Tons	Uncut Grade Oz/ton	Contained Ounces
Indicated:			
Lincoln-Comet	511,700	0.37	188,481
Keystone	161,900	0.21	34,563
Total Indicated	673,600	0.33	223,044
Total Inferred	2,377,900	0.19	458,914
Total Indicated and Inferred contained ounces			681,958

Source: NI 43-101 Technical Report, February 2008, Mark Payne

Corporate Information

Directors

Dr. Leanne Baker, President & CEO
Mark T. Brown
James A. Crombie
David A. Fennell
Allen S. Winters
Richard A. Winters

Officers & Management

Dr. Leanne Baker, President & CEO
Robert Hutmacher, CFO
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Investor Information

Trading TSX-V : SGM
 OTCQX : SGMNF

Shares Outstanding (M)	117.5
Options (M)	5.7
Fully Diluted (M)	123.4
52 week high-low	\$0.10-\$0.35
Average daily volume	30,000
Share Price	\$0.21
Market Cap	\$24.7

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PIPE LINE OF PROJECTS, CALIFORNIA

In addition to the Lincoln Project, Sutter Gold has existing exploration opportunities on other projects adjacent to the Lincoln project. The focus is to advance exploration within existing land holdings:



THE SANTA TERESA PROPERTY, MEXICO

The Santa Teresa Property is located in the Northern Baja region of Mexico and is situated adjacent to and on strike from the past-producing Princessa Mine (the district's largest gold producer of 100,000 oz). The high-grade mine produced mined grades of 30 to 60 grams per tonne gold (approximately 1 to 2 oz/ton). It is untested by modern exploration methods and has had no diamond drilling on property prior to 2008. Sutter's JV Partner Premier Gold, completed initial 32 diamond drill holes totaling 22,800 feet during 2008, demonstrating the extension of high-grade veins. Results include multiple intercepts in excess of 34 grams per tonne (1 oz/ton).

One Year Share Price Chart

